

Dated: December 27, 2017

To
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001
BSE Scrip Code: 532395

Dear Sir,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the Scheme of Amalgamation of Explosoft Tech Solutions Private Limited ("Transferor Company") with AXISCADES Engineering Technologies Limited ("Transferee Company") and their respective shareholders

Please refer to our letter dated November 6, 2017, intimating the outcome of the Board meeting held on that date, approving the Scheme of Amalgamation of Explosoft Tech Solutions Private Limited with AXISCADES Engineering Technologies Limited and their respective shareholders ("Scheme")

Pursuant to Regulation 37 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, we hereby submit, for your approval, the Scheme under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 (including any statutory modification or re-enactment thereof, for the time being in force). The Scheme has been approved by the Board of Directors of the Transferee Company and Transferor Company at their respective Board meetings held on November 6, 2017.

Please note that Bombay Stock Exchange Limited (BSE) is the designated Stock Exchange (DSE) for the purpose of coordinating with SEBI.

The necessary documents are enclosed herewith and we have also enclosed a Cheque/Demand Draft bearing 309451 for a sum of INR 194.4001 dated 2212 2013 drawn on YES BANK (net amount after deduction of applicable TDS) and a Demand Draft bearing 309450 for a sum of INR 206.481 dated 2212 drawn on YES BANK (SECURITIES AND EXCHANGE BOARD OF INDIA)

We request you to take the above on record and kindly provide your observation letter for the Scheme at the earliest.

Thanking you

For AXISCADES Engineering Technologies Limited

591601000

Company Secretary

AXISCADES Engineering Technologies Limited (formerly Axis IT&T Limited)

CIN No.: L72200KA1990PLC084435

D-30, Sector - 3, Noida - 201 301, Uttar Pradesh INDIA Ph: +91 120 451 8200 / 8300 Fax: +91 120 244 2921 Reg. Office: Block C, Second Floor, Kirloskar Business Park, Bengaluru - 560 024 Karnataka INDIA Ph: +91 80 4193 9000 Fax: +91 80 4193 9099 | Email: info@axiscades.com | www.axiscades.com



MAIL TO THE SAND EXCHANGE BOARD OF INDIA

BASECURITIES AND EXCHANGE BOARD OF INDI

CHA DATE MULTIPLE DD CHQ NO.052770 CHQ

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NKLTD

dated We enclose Demand Draft No.: 309450

22-Dec-2017 for \$,06,481.00

as per the above payment details.

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PAYABLE NEHRU CENTRE, MUMBAI BANK 008513013513

This is Computer Generated advice and does not require Signature

YES BANK LTD.

4th Floor, Nehru Centre,
Discovery of India Building, Dr.A.B. Road,
Worli, Mumbai - 400018. India

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VALID FOR THREE MONTHS FROM DATE OF ISSUE

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Netailed Commission Report