

Capital Evolution of AXISCADES Engineering Technologies Limited

As on date all the shares are listed at BSE & NSE.

Date of Issue	No. of shares issued at face value of Rs.10/- each	No. of shares issued at face value of Rs.5/- each	Issue Price (Rs.)	Type of Issue (IPO/FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.)	Cumulative capital (No of shares of face value of Rs.5/- each)	Whether listed, if not listed, give reasons thereof
01.09.1990	100	200	10	Subscribers Shares	200	Yes
30.03.1991	3,400	6,800	10	Fresh issue on Cash at par	7,000	Yes
30.03.1991	5,900	11,800	10	Fresh issue on Cash at par	18,800	Yes
01.04.1993	14,460	28,920	10	Fresh issue on Cash at par	47,720	Yes
01.04.1993	26,140	52,280	10	Fresh issue on Cash at par	1,00,000	Yes
31.03.1996	19,360	38,720	10	Fresh issue on Cash at par	1,38,720	Yes
31.03.1996	30,640	61,280	10	Fresh issue on Cash at par	2,00,000	Yes
27.03.1997	43,023	86,046	10	Fresh issue on Cash at par	2,86,046	Yes
27.03.1997	56,977	1,13,954	10	Fresh issue on Cash at par	4,00,000	Yes
31.03.1999	2,66,664	5,33,328	NA	Bonus - In the Ratio of 4 shares as bonus for every 1 share held	9,33,328	Yes
31.03.1999	5,33,336	10,66,672	NA	Bonus - In the Ratio of 4 shares as bonus for every 1 share held	20,00,000	Yes
28.07.1999	317,000	6,34,000	27.30	Cash at a premium of Rs 17.30	26,34,000	Yes
28.04.2000	8,41,600	16,83,200	NA	Bonus - In the ratio of 16 shares as bonus for	43,17,200	Yes



AXISCADES Engineering Technologies Limited
(formerly Axis IT&T Limited)

CIN No.: L72200KA1990PLC084435

D-30, Sector - 3, Noida - 201 301, Uttar Pradesh INDIA Ph: +91 120 451 8200 / 8300 Fax: +91 120 244 2921

Reg. Office : Block C, Second Floor, Kirloskar Business Park, Bengaluru - 560 024 Karnataka INDIA
Ph: +91 80 4193 9000 Fax: + 91 80 4193 9099 | Email: info@axiscades.com | www.axiscades.com

AXISCADES Engineering Technologies Ltd

Shweta Agrawal
SHWETA AGRAWAL
Company Secretary


AXISCADES

Inspired Solutions. By Design

AXISCADES Engineering Technologies Limited

				every 5 shares held		
28.04.2000	33,72,800	67,45,600	NA	Bonus - In the ratio of 16 shares as bonus for every 5 shares held	1,10,62,800	Yes
04.05.2000	250,000	500,000	5	Fresh issue on Cash at par	1,15,62,800	Yes
05.07.2000	1,830	3,660	5	Allotment to employees by way of Employees Stock Purchase Scheme.	1,15,66,460	Yes
19.07.2000	15,150	30,300	81	Further Allotment of shares	1,15,96,760	Yes
23.11.2000	-	38,90,400	81	Public issue at a premium of Rs. 76/-	1,54,87,160	Yes
2002-2003	-	51,100	-	Forfeited for non-payment of Balance Rs. 2/- per share	1,54,36,060	Yes
7.12.2005	-	25,61,020	NA	Further allotment Pursuant to the Scheme of Amalgamation	1,79,97,080	Yes
7.12.2005	-	16,40,980	NA	Further allotment Pursuant to the Scheme of Amalgamation	1,96,38,060	Yes
13.10.2006	-	3,22,421	10.08	Preferential allotment to Promoter	1,99,60,481	Yes
09.07.2014	-	71,95,165	NA	Further allotment Pursuant to the Scheme of Arrangement	2,71,55,646	Yes
09.07.2014	-	33,947	NA	Further allotment Pursuant to the Scheme of Arrangement	2,71,89,593	Yes
30.12.2016	-	1,05,69,937	NA	Further allotment Pursuant to the Scheme of Arrangement	3,77,59,530	Yes



AXISCADES Engineering Technologies Ltd.

Shweta Agrawal
SHWETA AGRAWAL
 Company Secretary

ANNEXURE - L2⁷⁷

EXPLOSOFT TECH SOLUTIONS PRIVATE LIMITED
(Formerly known as Explore India Leisure & Hospitality Private Limited)
Reg. Office: Office No.1, 1st Floor, Fine Mansion, 203, D.N. Road, Fort, Mumbai-400001
CIN: U74110MH2014PTC259722

CAPITAL EVOLUTION OF EXPLOSOFT TECH SOLUTIONS PRIVATE LIMITED

Date of Issue	No. of shares issued at face value of Rs.10/- each	Issue Price (Rs.)	Type of Issue (IPO/FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.)	Cumulative capital (No of shares of face value of Rs.10/- each)	Whether listed, if not listed, give reasons thereof
26.11.2014	5,000	10	Subscribers Shares	5,000	Not Listed
26.11.2014	5,000	10	Subscribers Shares	10,000	Not listed
12.10.2017	2,35,11,026	10	Preferential allotment	2,35,21,026	Not listed
31.10.2017	670,338	10	Rights Issue	2,41,91,364	Not listed

For Explosoft Tech Solutions Private Limited



Director
DIN: 00178796



To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed scheme of Amalgamation between AXISCADES Engineering Technologies Limited & Explosoft Tech Solutions Pvt. Ltd.

In connection with the above application, we hereby confirm that:

- a) The proposed scheme of amalgamation/ arrangement/merger/reconstruction/ reduction of capital etc. to be presented to any Court or Tribunal does not in any way violate or override or circumscribe the provisions of the SEBI Act, 1992, the Securities Contracts (Regulation) Act, 1956, the Depositories Act, 1996, the Companies Act, 1956 / Companies Act, 2013, the rules, regulations and guidelines made under these Acts, the provisions as explained in Regulation 11 of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015 and the requirements of SEBI circulars and BSE Limited.
- b) In the explanatory statement to be forwarded by the company to the shareholders u/s 393 or accompanying a proposed resolution to be passed u/s 100 of the Companies Act, it shall disclose:
 - i) the pre and post-arrangement or amalgamation (expected) capital structure and shareholding pattern and
 - ii) the "fairness opinion" obtained from an Independent merchant banker on valuation of assets / shares done by the valuer for the company and unlisted company.
 - iii) Information about unlisted companies involved in the scheme as per the format provided in Part D of Schedule VII of the ICDR Regulations, The Complaint report as per Annexure III.
 - iv) The observation letter issued by the stock exchange
- c) The draft scheme of amalgamation/ arrangement together with all documents mentioned in Para I(A)(7)(a) of SEBI Circular no. CFD/DIL3/CIR/2017/21 dated March 10, 2017, has been disseminated on company's website as per Website link given hereunder:
- d) The company shall disclose the observation letter of the stock exchange on its website within 24 hours of receiving the same.



AXISCADES Engineering Technologies Ltd.

Shweta Agrawal
SHWETA AGRAWAL
Company Secretary

AXISCADES Engineering Technologies Limited
(formerly Axis IT&T Limited)

CIN No.: L72200KA1990PLC084435

D-30, Sector - 3, Noida - 201 301, Uttar Pradesh INDIA Ph: +91 120 451 8200 / 8300 Fax: +91 120 244 2921

Reg. Office : Block C, Second Floor, Kirloskar Business Park, Bengaluru - 560 024 Karnataka INDIA
Ph: +91 80 4193 9000 Fax: + 91 80 4193 9099 | Email: info@axiscales.com | www.axiscales.com

**AXISCADES**

Inspired Solutions. By Design

AXISCADES Engineering Technologies Limited

- e) The company shall obtain shareholders' approval by way of special resolution passed through postal ballot/ e-voting. Further, the company shall proceed with the draft scheme only if the vote cast by the public shareholders in favor of the proposal is more than the number of votes cast by public shareholders against it **(if applicable)**
- f) The documents filed by the Company with the Exchange are same/ similar/ identical in all respect, which have been filled by the Company with Registrar of Companies/SEBI/Reserve Bank of India, wherever applicable.
- g) There will be no alteration in the Share Capital of the unlisted transferor company from the one given in the draft scheme of amalgamation/ arrangement.

Date: 22.12.2017

AXISCADES Engineering Technologies Ltd.

*Shweta Agrawal*SHWETA AGRAWAL
Company Secretary



Name and designation of the contact
person:

Name	Shweta Agrawal
Designation	Company Secretary
Contact no	0120-4518200 / 9810172804
email id	shweta.agrawal@axiscades.com

AXISCADES Engineering Technologies Ltd.

SHWETA AGRAWAL
Company Secretary

AXISCADES Engineering Technologies Limited
(formerly Axis IT&T Limited)

CIN No.: L72200KA1990PLC084435

D-30, Sector - 3, Noida - 201 301, Uttar Pradesh INDIA Ph: +91 120 451 8200 / 8300 Fax: +91 120 244 2921

Reg. Office : Block C, Second Floor, Kirloskar Business Park, Bengaluru - 560 024 Karnataka INDIA
Ph: +91 80 4193 9000 Fax: +91 80 4193 9099 | Email: info@axiscades.com | www.axiscades.com